

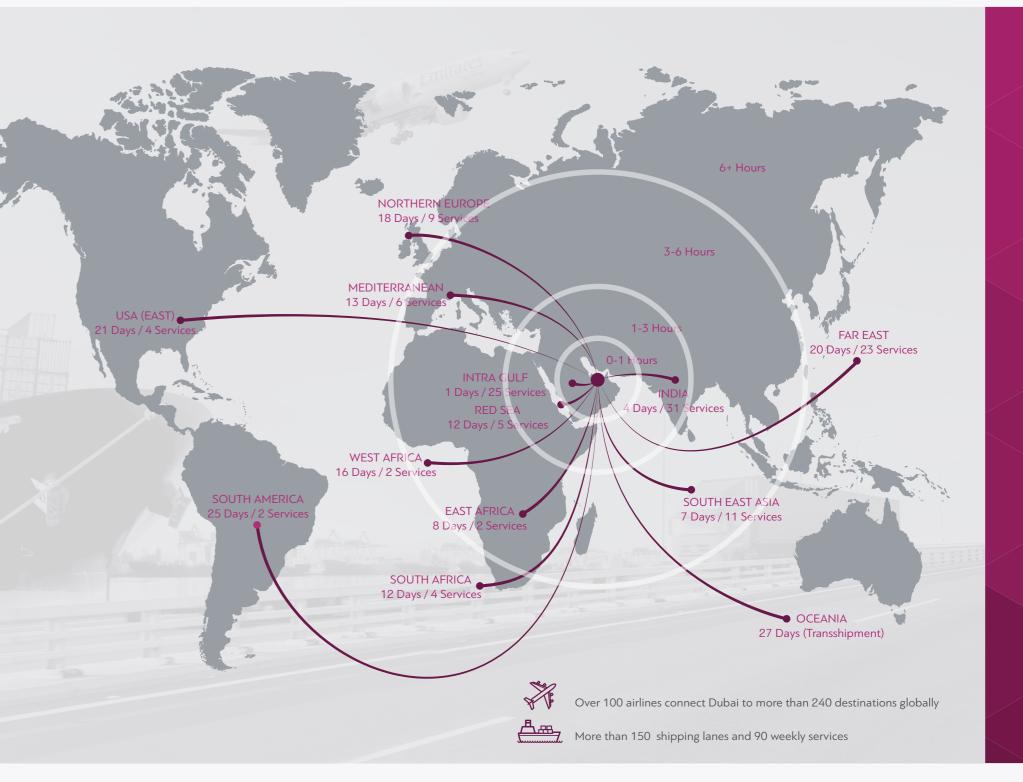




H.H. Sheikh Mohammad bin Rashid Al Maktoum, Vice President and Prime Minister of the United Arab Emirates (UAE) and Ruler of the Emirate of Dubai inaugurates EZDubai.



DIRECT ACCESS TO THE WORLD'S FASTEST GROWING MARKETS





The growth of e-Commerce and ever-evolving consumer behaviour have altered the course of global retail. Purchasing goods electronically has become a major trend, forcing retailers to remodel their business to maintain competitiveness and efficiency.

According to the findings of EZDubai e-Commerce report 2020 insights in the UAE and MENA Region, the total e-Commerce market size in the MENA is expected to reach USD 18.4 bn by 2024. Store-based retailing is expected to grow by a CAGR of 1% over the 2019-2024 period, while e-Commerce is forecast to grow by a CAGR of 19% over the same period. Moreover, online penetration in the Middle East is expected to double to 6% by 2024, compared to 3% in 2019.

This exponential rate of growth can be attributed to a number of key factors:

- High GDP per capita and disposable income
- Young, tech savvy population with almost 100 per cent smartphone penetration amongst GCC millennials
- High adoption rate of social media
- Market entrance and development of key industry players
- Government support to promote e-Commerce and position Dubai to become the leading distribution hub within the GCC, Africa and beyond.

Dubai is considered the prime business hub in the Middle East. It is poised to lead the Middle East in global e-Commerce considering its world-class infrastructure such as:

- World's busiest airport for international flights: Dubai International Airport (DXB)
- Building of the world's largest airport: Al Maktoum International Airport (DWC)

- Home to the 8th busiest port in the world: Jebel Ali Port
- World-class road networks and infrastructure
- Transparent legal framework

With direct access to world class last mile providers supported by leading carriers, fulfilment can take place in hours, not days. Saving hours and minutes enables efficient supply chain networks and important cost savings throughout the supply chain.

EZDubai is set to provide a plug & play ecosystem equipped with advanced physical and digital infrastructure, supported by business-friendly policies, human talent with access to a supply chain network designed for an ideal e-Commerce zone.

With government initiatives and streamlined customs and licensing processes, EZDubai is positioned to become a new global e-Commerce hub. The market is witnessing a logistics shift from fulfilling customers' needs direct from Asia and Europe to direct e-Fulfilment via Dubai; enabling faster deliveries, greater levels of efficiency, cost savings and tax benefits.

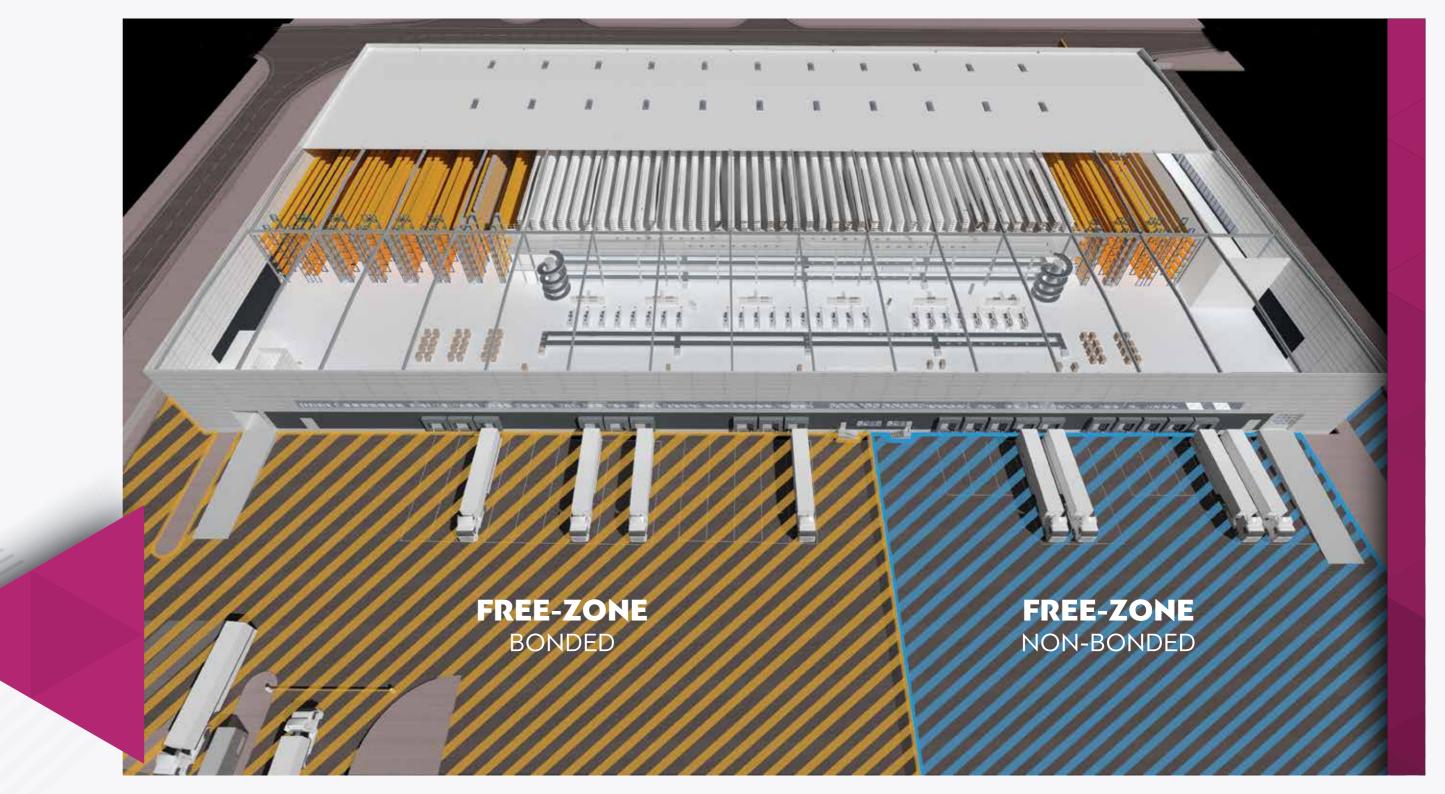
As the shift in spending patterns across the region change, more bricks and mortar retail stores are expanding their online capabilities by providing omni-channel operations for a seamless customer experience.

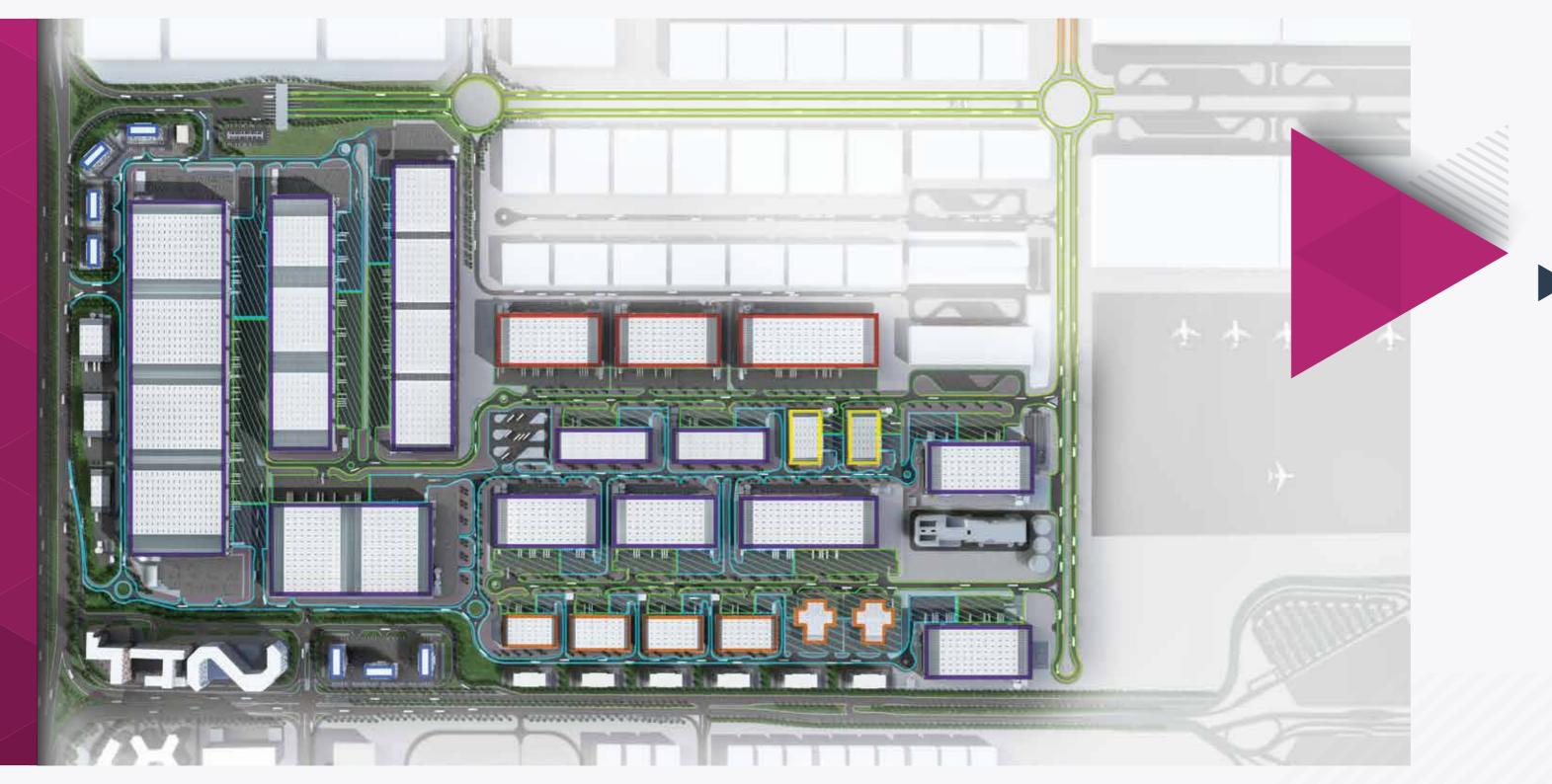
EZDubai is a full e-Commerce ecosystem, with world class logistics infrastructure enabling both B2B and B2C fulfilment, locally, regionally and globally.

DUBAI'S FIRST DUAL LICENSED, CUSTOMS BONDED FACILITIES

WHAT IS EZDUBAI AND WHY IS IT DIFFERENT?

- A PURPOSE BUILT E-COMMERCE ZONE FOCUSED ON FULFILMENT
- SEAMLESS MULTIMODAL CONNECTIVITY BETWEEN ROAD, AIR AND SEA TRANSPORTATION
- STREAMLINED CUSTOMS PROCESSES
- INTERNATIONAL GRADE A FACILITIES
- ON SITE LICENSING & VISA AUTHORITY





A PURPOSE-BUILT E-COMMERCE ZONE

Highly efficient systems, forward thinking flexibility and world class infrastructure to enable e-Commerce to thrive.

SUPPLY CENTRES

e-FULFILMENT CENTRES

LAST MILE CENTRES

RETURN & REPAIRS CENTRES

BUSINESS BLOCKS

PUBLIC ROAD

FREE ZONE ROAD



SUPPLY CENTRES

Supply Centres enable manufacturers, agents and wholesale distributors to place inventory strategically for immediate replenishment of e-Fulfilment Centres.

Plots available from 10,000 to 100,000 sqm Facilities available from 10,000 to 60,000 sqm



e-FULFILMENT CENTRES

e-Fulfilment Centres cater to pure players and Omnichannel fulfilment alike. Be it B2B, B2C, cross border or local delivery, this is the engine of the ecosystem.

Facilities available from 10,000 to 100,000 sqm



LAST MILE CENTRES

Last Mile Centres support and ensure speedy delivery of orders locally, regionally and globally.

Facilities available from 5,000 sqm

RETURN & REPAIR CENTRES

Return & Repair Centres enable cost-efficient return processes by providing shared services related to warranty, repair and recalibration of goods.

Facilities available from 250 to 5,000 sqm



BUSINESS BLOCKS

The Business Blocks provide the day to day solutions catering to the full range within the e-Commerce industry. Offering smart desks, Shell & Core, CAT A and CAT B fully fitted -out offices with a variety of licenses and easy business set up.

Fitted – out offices available from 28 to 300 sqm Shell & Core offices available from 300 to 12,000 sqm



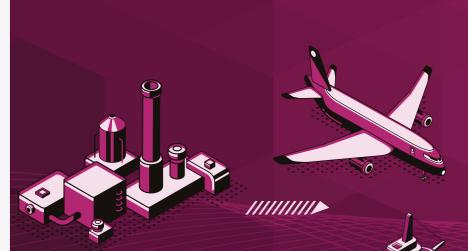
DATA CENTRES

EZDubai benefits from several Data Centres plots located in the Logistics District with sufficient power and district cooling connectivity.

Plots available from 5,000 sqm

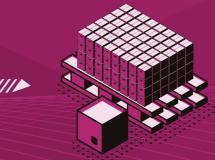


DUBAI SOUTH SUPPLY CHAIN DIFFERENCE















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SCALABILITY TO GROW EFFICIENCY TO PROFIT SUSTAINABILITY TO LAST

- Facilities developed with dual license capabilities. Hybrid (bonded/ non-bonded) warehouse facilities enabling consolidation of both onshore and offshore activities to one centralized location
- International Grade A, temperature-controlled warehouse facilities developed by Dubai South from 5,000 sqm to 100,000 sqm
- Sustainable, Al Sa'fat Dubai Green Code-rated facilities featuring district cooling and solar PV

BENEFITS THAT ENABLE EASY BUSINESS SET-UP

- 100% foreign business ownership
- 100% capital repatriation
- 100% corporate and personal tax exemption
- 100% import & export tax exemption
- Secure legal environment with transparent rules and regulations







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